

## **Tuesday Tips**

A Series of 30-Minute Estate and Legacy Planning Webinars

## Equality vs. Equity in Estate Planning

May 5, 2020 Resources

- Wills. (MT198906HR) (2017) [Order Online]
  Outlines why a written will is necessary. Includes information about costs, restrictions and changes after its completion.
  - Acknowledgement of Fiduciary Relationship and Obligations Personal Representative, Guardian, or Conservator (PDF)
- 2. <u>Dying Without a Will in Montana: Who Receives Your Property?</u> (MT198908HR) (2019) [Order Online]
  - Includes legal terms and detailed examples of possible scenarios for distribution of property should a person die before writing a will in Montana.
- 3. <u>Estate Planning in Montana: Getting Started</u>. (MT199508HR) (2017) [Order Online] Explains how--and why---to arrange for the future distribution of your property in Montana.